

Using Shared Services to Support Program Management:

Using PennAEYC's web platform,

SharedSourcePA.org

to save time, money and resources for

Program Liability Insurance options, Risk Management Tools and much more!



Introducing our presenters



Jen DeBell
PennAEYC
Executive Director



Rose Snyder
Sr. Director of Education
& Operations



Cellissa Hoyt
Director
CCA for Social Good



Andrea Bimonte
Savings Consultant
CCA for Social Good



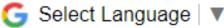
Background and Purpose of Webinar

- Concerns regarding liability insurance
- Summary of efforts to date
- How SharedSource PA can help











SharedSource PA is sponsored by the generous support of







to support you, your business and the important work you do everyday.

More than 2,600 resources that:

-are FREE to providers in PA

- support both work in the classroom and business operations,
 - save time, reduce costs and make your job a little easier!

The search feature is your best friend – find what you need quickly & easily!

Q

www.sharedsourcepa.org

Engaging Families

In the Classroom

Saving Money

Successful Program Management



Featured Tools & Resources



Becoming an HR Expert



Compliance & Quality



Family Child Care Toolkit



Financial Management



Forms, Policies & Templates



Nutrition, Health & Safety



Training & PD



Workplace Culture

All The Tools You Need To Be More Efficient. More Effective. More Successful.

Recruitment & Retention

- Becoming an Employer of Choice
- Low Cost /High Impact Staff Benefits
- Onboarding Practices
- Workplace Culture
- HR Hotline!

Strengthening Business Practices

- Iron Triangle Financial Management
- Family Child Care Operation
- Bringing Quality to Scale
- Customizable Templates, Forms & Policies
- Reduce Operating Costs

Resources for Teachers & Families

- Curriculum Planning Resources
- Developmental Milestones & Challenges
- Managing Challenging Behavior
- Supporting Social & Emotional Development

IN THIS SECTION Successful Program Management Becoming an HR Expert > Board > Business & Strategic Plans Business Insurance Business Quick Tips > Community Corner > Compliance & Quality > Childcare Management Software Computer Best Practices > Family Child Care Toolkit > Financial Management > Forms, Policies & Templates Have you Heard Videos > Head Start > Health Care Tax Credit Marketing Your Program > Nutrition, Health & Safety > Posters Reducing Risks

BUSINESS INSURANCE

Comprehensive Insurance for Your Business

A specially designed package of insurance covers a wide range of insurance needs for your family child care home or childcare center business.

COVERAGES

Explore a comprehensive suite of coverages specific to your business, including:

- General Liability: Limits to \$1,000,000 each occurrence/\$3,000,000 aggregate
 - o Corporal Punishment and Abuse and Molestation coverage options
 - Employee Benefits Liability
- · Property Blanket limits: Business Income included
- Umbrella/Excess Liability
- Workman's Compensation
- Automobile: Owned Auto and Hired and Non-Owned Auto
- Crime & Fidelity: Money & Securities, and Employee Dishonesty
- Employment Practices Liability
- Professional Liability & Directors and Officers Liability:
 - Defense costs in addition to Limit of Liability
 - Most favorable venue wording for punitive, multiple or exemplary damages
 - Order of payments language with priority placed on indemnifying Individual Insured first
- Additional Choices

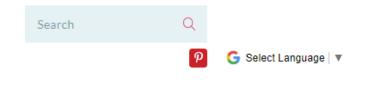
Note: Subject to market conditions which vary state by state. Not all coverages available to all providers at all times.



Concerns regarding affordable, comprehensive insurance

How Shared Source PA can help Successfully obtaining quotes and securing insurance Includes family child care businesses and centers of all sizes





In the Classroom

Saving Money

Successful Program Management

Understanding Business Insurance and How Carriers Assess Their Risk

What Impacts Eligibility & Cost

Industry and type of business

Business location

Years in business

Claims history

Businesses practices

What Can Help

Completing an annual assessment of your practices

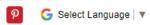
Implementing strong HR & workplace safety practices

Conducting regular indoor & outdoor safety

inspections

Paying the premium on time





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Posters

Reducing Risks

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 - Employee Benefits Liability
- Property Blanket limits: Business Income included
- Umbrella/Excess Liability
- Workman's Compensation
- . Automobile: Owned Auto and Hired and Non-Owned Auto
- Crime & Fidelity: Money & Securities, and Employee Dishonesty
- Employment Practices Liability
- · Professional Liability & Directors and Officers Liability:
 - Defense costs in addition to Limit of Liability
 - Most favorable venue wording for punitive, multiple or exemplary damages
 - Order of payments language with priority placed on indemnifying Individual Insured first
- Additional Choices

Note: Subject to market conditions which vary state by state. Not all coverages available to all providers at all times.

BROCHURE & APPLICATION

- For Centers
 - ECE Business Insurance Info Sheet (English) (Spanish coming soon)
 - ECE Business Insurance Application
- For Family Child Care Homes
 - ECE Business Insurance Info Sheet (English) (Spanish coming soon)
 - ECE Business Insurance Application (coming soon)

CONTACT INFO

For an insurance quotation, please contact Parallel Concepts Inc.

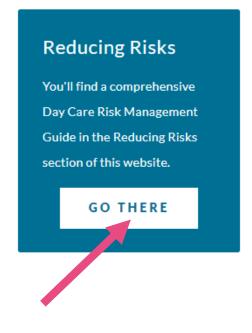
Rachael Lux

Parallel Concepts Inc.

Email: rlux@ccaglobal.com

Phone: 630-377-9085

Fax: 630-549-7654





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IN THIS SECTION

Successful Program Management

Becoming an HR Expert >

Board >

Business & Strategic Plans

Business Insurance

Business Quick Tips >

Community Corner >

Compliance & Quality >

Childcare Management Software

Computer Best Practices >

Family Child Care Toolkit >

Financial Management >

Forms, Policies & Templates

Have you Heard Videos >

REDUCING RISKS

Reducing Risks!

Managing risk is an integral part of your program operation. This guide from the Philadelphia Insurance Company can help you manage risk by implementing a loss control and safety program at your child care center.

This resource provides key guidelines to help you evaluate risk in your child care operation. Following the guide's 'Six Simple Steps to Success' you will identify concerns, and create and implement action plans, policies, and procedures to manage risk. Topic areas include:

- Basic Emergency and Disaster Planning
- Child Abuse
- Conducting Medical and Background Checks on Staff
- Driver Eligibility Criteria
- Inventory Operations, Exposures and Controls
- Medical Emergencies Detailed Response
- And much more

GUIDE

Download this 60-page guide, complete with forms and chests

Child Care Risk Management Guide



Page 1 of 61

Day Care/Child Care RISK MANAGEMENT PROGRAM

This publication is dedicated to developing a customized Corporate Day Care/Child Care Risk Management Program and to assist you in strengthening your loss control efforts. As such, it is limited in scope and intended only as a starting point in the development of a Day Care/Child Care Program. The information and suggestions presented by Philadelphia Indemnity Insurance Companies in this loss control safety program is for your consideration in your loss prevention and risk control efforts. They are not intended to be complete in identifying or reporting on every possible or significant hazard at your premises, preventing possible workplace accidents, or complying with all of the local, state or federal health & safety related laws or regulations. The material enclosed within this loss control reference source is intended and encouraged to be altered or redesigned by you to specifically address your hazards.

INTRODUCTION

You've worked hard to build an attractive and profitable and reputable operation. It's taken a good deal of time, energy and commitment.

Unfortunately, it's also possible for you to lose all that you've worked so hard to achieve with just one accident or serious injury. Even if that one incident doesn't put you out of business ... it can cause serious financial loss reporting of whether or not you have a formal injuryance program.

In addition to the "direct costs" of a claim ... the "indirect costs" (your ti normal operations, adverse publicity, loss of members, etc.) can run 5 to 1

A well designed and properly functioning loss control/safety program w minimize the impact of serious accidents and claims.

The responsibility for safety begins with Management ... that's where it mu are designed to help and assist you in this very important area of care m map to assist you in reaching your desired destination ... however, YOU own particular circumstances.

This guide has been developed through the combined efforts of:

Current Insureds, and

The Philadelphia Insurance Companies

IMPLEMENTATION

There are SIX STEPS TO SUCCESS in implementing a loss control program:

- Develop a Written Management Statement
- Institute a Safety Committee
- III. Take an Inventory of your Operations and Hazards
- IV. Develop Action Plans based on the Inventory of Hazards
- V. Establish Procedures for:
 - A. Parent/Child Orientation
 - B. Employee Selection & Training
 - C. Client Screening and Pre-Qualification
 - D. Incident/Accident Investigation, Reporting and Analysis
 - E. Emergency/Disaster Preparedness
- VI. Institute Management Follow-up and Monitoring

In the section that follows, we have taken the Six Steps and developed detailed procedures for each one.





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IN THIS SECTION Safety Cleaning & Chemical Safety > Crib Safety Emergency Preparedness > Fire & Safety More Safety Forms, Policies & Templates Playground Safety Poison Prevention Poisonous Plants Product Recalls Safety & Security Videos

Safety Checklists

SAFETY CHECKLISTS

Safe and Sound

The safety and well-being of young children and staff is of paramount importance in operating a successful program. These resources will help you maintain safety at your site. Download and customize them to fit your program.

Warning: these lists do not serve as a comprehensive safety review. Be sure to consult state licensing requirements, fire codes and other sources to ensure your organization is compliant with all mandated safety requirements.

- Daily Safety Checklist Center Indoor (English) (Spanish)
- Daily Safety Checklist Center Outdoor (English) (Spanish)
- Daily Safety Checklist Family Childcare Home Indoor (English) (Spanish)
- Daily Safety Checklist Family Childcare Home Outdoor (English) (Spanish)
- Protect Staff Cytomegalovirus (English ☑) (Spanish ☑)
- Reducing Risks
- Supervisory Practices Checklist (English) (Spanish)
- Supervision and Safety Practices Self Assessment (English ☑) (Spanish ☑)
- Head Start Health and Safety Screener
- Health and Safety Checklist ☐ for Early Care and Education Programs
 - Based on Caring for Our Children National Health & Safety Performance Standards

For guidance and direction on how to use the checklist, please reference:

User Manual

Checklist for Supervision and Staffing Patterns: Ensuring Appropriate Supervision of Children

A conscientious administrator has a comprehensive system and method of assigning and monitoring staffing patterns to ensure that all children are properly supervised at all times. The foundations of diligent supervision are a carefully prepared plan and a well-trained staff that understands and executes the plan. Staff/child ratios need to monitored hourly to underscore the importance of supervisory ratios and procedures and ensure the plan is being followed. Supervisors should give consistent and regular direction and feedback to staff regarding supervision of children. Performance of supervisory procedures (good or lacking) should be

Even the best laid plans go awry sometimes - staff become ill or need to leave early, equipment breaks, or weather prevents outdoor play. In these unplanned circumstances, supervisory procedures remain critically important. Therefore, contingency plans should be built into the plan too.

the administrator who oversees the staff schedule should consider the following for scheduling:
Opening/closing the center:
sufficient staff/supervisor present to open and close
staff required to see photo IDs to ensure safety during pickup time
Staff/child ratios are met throughout the day:
sufficient staff to ensure that children are with a primary caregiver
designated ratios are met in each classroom based on age level of <u>children</u>
staffing rations during naptime are adhered to
appropriate staffing when young children are eating or being fed
sufficient staff for walks in the neighborhood/community
sufficient staff to cover staff breaks and <u>lunches</u>
sufficient staff during planning time for teachers
sufficient staff during planned emergency drills
Replacement or additional staff scheduled for:
staff who are on sick leave or have planned appointments
staff who are on vacation, personal days, jury duty, professional development events, etc.
field trips, parent conferences, special events such as: picture day
orientation of new staff who cannot be left alone with <u>children</u>
Contingency Plans and established practices for supervision of children:
In high risk spaces:
parking lot
rest rooms
indoor gross motor play spaces especially with <u>high risk</u> equipment such as large climbers
outdoor play spaces especially with <u>high_risk</u> equipment: climbers, swings, slides, roc
climbing walls, etc.
In <u>high risk</u> times:
during transitions to new classrooms
when staff calls out sick or leave <u>early</u>
when a child is injured or becomes sick



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IN THIS SECTION Becoming an HR Expert Becoming An Employer of Choice Compensation & Benefits > Discipline & Termination Employment Forms Tools & Postings > Employee Handbook Employee Orientation Toolkit > Goals HR Hotline Interview Guides Job Ads Job Descriptions More HR Forms, Policies & Templates Organization Charts Payroll Practices Performance Appraisals Workplace Culture >

WORKPLACE SAFETY

Workplace Safety Compliance

Child care businesses are required to have a written safety plan that describes the potential hazards in the workplace, and the policies, controls, and work practices used to minimize those hazards.

There are four basic elements for a workplace safety program, and they include management commitment and employee involvement, worksite safety analysis, hazard prevention and control, and safety and health training. Resources in this section will help you understand federal requirements and develop strong practices.

Download A Leaders Guide to Workplace Safety for an overview of the key components your plan must contain.

- A Leader's Guide to Workplace Safety (English) (Spanish)
- OSHA Recommended Practices to Create your Health and Safety Program
 (English ☑*) (Spanish ☑*)

- A Leader's Guide to Workplace Safety
- Workplace Safety Plan
- Safety Committee Guidance
- OSHA Resources

OSHA Consulting
OSHA offers no cost,
confidential consulting
services to help with
compliance.

LEARN MORE
ABOUT
OSHA
CONSULTING

The following tools will help you develop each component of your safety plan which you will use to conduct your training with all staff.

- Workplace Safety Plan (English) (Spanish)
- Bloodborne Pathogens Training (English) (Spanish)
- Exposure Control Plan (English) (Spanish)
- Universal Precautions (English) (Spanish)
- Incident Report Occupational Exposure to Bloodborne Pathogens (English)
 (Spanish)
- Hepatitis B Vaccination Acceptance/Declination Form (English) (Spanish)
- Training Acknowledgement Form (English) (Spanish)

The role and goals of a Safety Committee are to promote safety in the workplace, to identify health and safety hazards and to make recommendations to correct them. More detail about the Safety Committee is included in the Workplace Safety Plan.

Sample Safety Committee Meeting Agenda (English) (Spanish)

ESSENTIAL OSHA RESOURCES

As you review resources on the OSHA website provided with the links below, keep in mind that OSHA regulations apply to ALL businesses including industries that have very different risks and workplace hazards such as the manufacturing and the medical fields. The templates we have provided above are specific to early childhood programs.

- <u>Employer Responsibilities It's the Law!</u>

 [™] a short summary of employer responsibilities
- Job Safety and Health: It's the Law ☑ FREE workplace poster available in English and Spanish. Employers must display this poster in a conspicuous place where workers can see it.
- Develop Your Safety Program ☑
- Recommended Practices for Safety and Health Programs
- <u>Safety Walk-arounds for Safety Officers</u> Cⁿ Every business is required to
 have a Safety Officer who conducts monthly inspections. This tip sheet will
 help ensure your inspections include everything important.
- Bloodborne Pathogens Fact Sheet ☑



Workplace Safety



IN THIS SECTION

Forms & Policies

Money Management &

Retirement Planning

Contracts

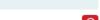
Saving Money

Recordkeeping Forms &

Working with Families

Technology to Support Your Work

Business Basics &





Engaging Families

In the Classroom

Saving Money

Successful Program Management

Family Child Care Toolkit Business Basics & Professionalism Classroom & Activities Emergency Readiness

Family Engagement

Rusinesses

Marketing

Regulations

Training & PD

Tax Tips

Health & Safety

Human Resources

Meals & Nutrition

Financial Relief for Small

FAMILY CHILD CARE TOOLKIT

Business Quality = Program Quality

If you're operating a family child care home, you are operating a business. While It

;le all the different aspects of both running a business and ving access to essential resources at your fingertips can be a

Professionalism

Learning & Guidance

Learning & Guidance

Financial Management &

Reporting

knowledge, templates, tools and resources from a multitude

perts and organizations that demonstrate best practices in the

thild care business. You'll find a variety of tools, templates

ort your business both administratively and

sources come from respected experts in the field, including:

ation of Family Child Care Administration

re

CCR&R Agency

Your Local

Need someone to talk to?
Help is available for
questions about licensing
requirements and business
best practices. Child Care
Resource & Referral
Agencies are local, nonprofit
agencies that can help you.

FIND YOURS

State Licensing Requirements

Information is available for state licensing Requirements related to family child care homes.



Establish and use a family handbook, daily reports, updated bulletin board, and regularly scheduled newsletters. Why? Formalized handbooks, reports and newsletters demonstrate to families that you are professional inthe way you approach your work. Emphasize that policies and tools demonstrate your commitment to fairly and equitably providing safe and high quality care to all children in your program.

Conduct an annual re-enrollment process.

Why? This annual opportunity allows you to update all child and family information (even if you think you know it); reinforce the policies and procedures for business operation, and set boundaries for expectations with families and children in your care.

Conduct a mid-year Family / Teacher Conference.

Why? Family/Teacher Conferences are an important way to keep families up-to-date with how their child is progressing developmentally, cognitively, and socially. Most families don't understand all the 'play' that their child experiences during a day at your program is geared towards helping them develop the essential skills necessary for Pre-K, Kindergarten, and beyond. As an early learning professional, you are specifically trained in this skillset and sharing these insights with families builds trust and respect.

Enforce the policies and procedures contained within your family handbook.

Why? Although this may be challenging for you to do, your boundaries and business operation are important methods by which you protect and grow the respect you as a professional desire to achieve. Always approach these challenging conversations by stating the facts, understanding the family point of view, but circling back to your policies for the care and safety of their children – a hugely important part of your business operations.

Require upfront, timely payment of child care fees.

Why? You provide a service for which you incur costs, but more importantly, deserve to be paid. Allowing even one family to go unpaid or receive a reduced rate jeopardizes your business success and is unfair to YOU as well as other paying families. Your family handbook should include your policy on payment of fees as well as how late or nonpayment will be addressed.

Share the "Early Learning Professional vs. Babysitter" handout with families you serve.

Why? Helping families understand that vast differences between what you do as a profession and that which a babysitter does is a giant step forward in developing respect and elevating your professional early learning family child care business. Be sure to edit the document to add your own thoughts and practices that may be unique to your program.



In the Classroom

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Successful Program Management

IN THIS SECTION Becoming an HR Expert Becoming An Employer of Choice Compensation & Benefits > Discipline & Termination Employment Forms Tools & Postings > Employee Handbook Employee Orientation Toolkit > Goals HR Hotline Interview Guides Job Ads Job Descriptions

More HR Forms, Policies

Workplace Safety

Templates

BECOMING AN EMPLOYER OF CHOICE

Stand Out Among Competitors

Embedding an HR recruitment and retention strategy so that you stand out among competitors needs to include ways to promote your program as the employer of choice. Being an employer of choice requires a two-pronged strategy. One strategy addresses internal functions such as staff needs, wants and expectations while the second strategy promotes what you do to the external world including job seekers, potential staff and families.

These resources provide you guidance to kick start your self-reflection and provides practical tools to implement elevating your recruitment and retention strategies. If you have marketing support, be sure to include them in the conversation so they can recommend the best way to externally promote all the great things you do to the world.

- · Quick Start to Becoming An Employer of Choice
- · Recruitment and Retention Tips and Strategies

Take advantage of the Teacher Benefits and Compensation templates when you interview a candidate or make a job offer to showcase the many things that make your program a wonderful place to work.

Organization Charts	nd Compensation
Payroll Practices	'orkplace Culture Toolkit to guide development of your workplace environment as a place staff love and
Performance Appraisals	every day!
Workplace Culture >	<u>- Toolkit</u>

- Onboarding practices
- Workplace culture
- Ideas and resources to support providers
 - Dealing with challenging behaviors
 - Promoting strong mental health for children and staff
- Policies and procedures to reduce risk in areas like
 - social media use
 - health, safety and nutrition





In the Classroom

Saving Money

Successful Program Management



24 different savings programs to address every aspect of your business!

Employee Benefits and HR Support such as HR Hotline Food, payroll and facility services
Early Learning and Office Supplies

Savings for the Business

Early Learning Suppliers - 10-20% off with vendors you already know

Office Depot/Max - Save 10% to 65% on office supplies, like Copy Paper, Ink, Label Makers

ACE Hardware - 10% off plus access to special discounts and promotions. Best to order online, pickup in store. Great for FCCs/ maintenance!

Food & Supply Source – Group purchasing company that can save you 10-35% on Food & Supplies. Option available if you do not meet their minimum order size!

UniFirst/UniFirst First Aid and Safety – Save up to 40% on facility services. Touch-free dispensers, cleaning chemicals mops, paper products, logo entry mats, logo wear for employee

ADP-25% off payroll processing, can apply to existing ADP clients, help with tax compliance, Secure Act 2.0 and 401K Plans

Additional discounts for phone/wi-fi, childcare management software, and more!







In the Classroom

Saving Money

Successful Program Management

IN THIS SECTION Saving Money **All Savings Programs** Calculate Your Savings > **Getting Started** Local Vendors > Smart \$ Opportunities >

Let's put some of your hard earned \$\$\$ back in your pocket!

ALL SAVINGS PROGRAMS

Exclusive Discounts

Take advantage of exclusive discounts on products and services specific to early childhood. Vendor programs include everything from classroom supplies and indoor and outdoor equipment to facility services, uniforms, food ordering and delivery, and payroll and HR management.

Simply click on the "My Savings Portal" button below, and you will be taken to your custom savings4members vendor listing. Here you'll find important program details and learn more about how to take advantage of each exclusive offer.

MY SAVINGS PORTAL 🗗

More Savings

Take advantage of additional discounts available to you and your staff!

> **TEACHER DISCOUNTS**



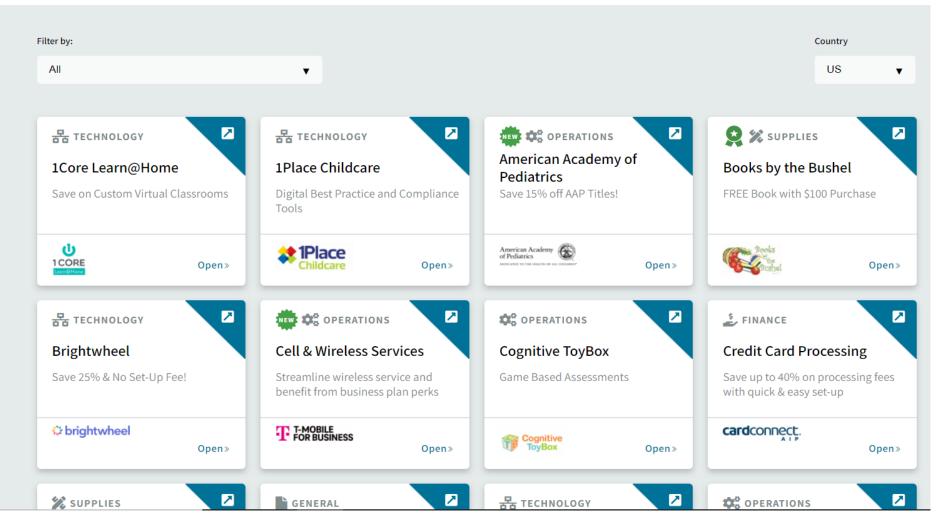




Your Savings Portal

Click on any program to request more information

Your request will go directly to us



In the Classroom

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Successful Program Management

IN THIS SECTION

Becoming an HR Expert

Becoming An Employer of Choice

Compensation & Benefits >

Discipline & Termination

Employment Forms Tools &

Postings >

Employee Handbook

Employee Orientation Toolkit >

Goals



HR Hotline

Interview Guides

Job Ads

HR HOTLINE

"On Demand" HR support for everyday HR challenges

HR management is a complicated part of managing a business. HR laws and regulations are extensive and complex. Having support from an HR expert will help ensure you respond appropriately when personnel matters and questions arise. This can help protect the business from liability and risk that occurs from mishandling an HR related issue.



THE CHALLENGE

Think about how many times in a week you are faced with HR questions that you could use guidance on before you respond? Where do you go for guidance?



Savings Programs that can benefit You and Your Team!



Docs by Phone – Telehealth

- Affordable 24/7 access to a Doctor including Pediatricians
- There is no co-pay, and no other insurance is needed
- Membership covers the employee, their spouse, and all dependents up to age 26
- Only one enrollee is required
- \$8.00 monthly if the business pays, \$10.00 monthly if the employees pay out-of-pocket.

Teletherapy Component

- \$14.00 per month for Telehealth with Teletherapy component
- 5 enrollees required
- Up to 10 free sessions per year with membership
- Therapy sessions are \$90 per session after the 10 free sessions



In the Classroom

Saving Money

Successful Program Management

Saving Money

All Savings Programs

Calculate Your Savings >

Getting Started

Local Vendors >

Smart \$ Opportunities >

GETTING STARTED

Easy as 1, 2, 3

Finding ways to save you money just got easier!

From early learning supplies and food delivery to waste management and office supplies, explore all the vendor savings programs available to you and get started saving right away.

All Savings Programs

OR

FOR PERSONALIZED ASSISTANCE

Reach out to Andrea Bimonte, your personal savings expert, who'll help you save money on your everyday business needs.

A short conversation is all it takes to find out what savings programs will make an immediate impact on your bottom line and help you find ways to pay less and stretch your dollars further.

Connect with your Strategic Account Specialist today:

SAVINGS4 MEMBERS

Andrea Bimonte

- Strategic Account Specialist
- abimonte@savings4members.com
 abimonte@savings4members
- S44-844-2898
- 670 N. Commercial Street Manchester, NH 03101



Contact Andrea to Get Started abimonte@savings4members.com Direct Line: 844-844-2898



CHILD CARE CENTER REFERENCE SHEET

Questions: TheTeam@SharedSourcePA.org

Telephone: 888.272.9267

www.sharedsourcepa.org

Community Bulletin Board - Center

Cultural Responsiveness Resources

Family Conference: Invitation, Guide, Forms

Family Handbook

Family Handouts: Child Development, Health, Nutrition

& Fitness and Social & Emotional

Family Survey

IEP Resources, Templates and Tools

Parenting & Meaningful Interactions

In the Classroom

Classroom Materials (ECERS-R)

Curriculum Resources & Lesson Plans

Emotional Regulation

Literacy Activities

PAS Scale Program Assessment

Physical Activity Resources

Teacher Resources on dealing with Challenging Times

Saving Money

Child products and supplies - 20%

Docs by Phone & Mental Health Support- 65%

Food and food service supplies - 10%-30%

Office supplies - 12%-45%

Payroll processing / other HR services - 25%-30%

Successful Program Management

Becoming an HR Expert

Discipline and Termination

Employee Handbook

Employee Orientation Toolkit

HR Hotline

Interview Guides

Job Descriptions

Payroll Resources and Guides

Performance Appraisals

Showcase Your Compensation & Benefits

Workplace Culture

Workplace Safety

Business & Strategic Planning

Simplified Business Plan Outline

Business Insurance

Compliance & Quality

Federal Regulations

National Accreditation

Occupational Health and Safety Standards

State Regulations

Successful Program Management (cont.)

Financial Management

10 Things Successful Directors Do

Best Practice for Maximizing Fee Collection Guide

Business Credit Guides

Calculating the Cost per Child Guide

Considerations in Setting Tuition Rates Guide

Essential Tips for Managing Your Waitlist

Enrollment Analysis Sample and Template

Enrollment Log Sample and Template

Fee Collection Evaluation

Financial Management Forms / Policies/ Templates

Financial Terms Glossary

Having Difficult Conversations with Families About

Money

Sample Chart of Accounts - Balance Sheet

Sample Chart of Accounts - Profit & Loss

Survey of Key Competitors Research Form

Tuition Increase Notification Letter Template

Tuition Reminder Letter Template

Forms, Policies & Templates

Board Forms, Policies, and Templates

Child Care Expense Statement for Taxes

Care Plan for Children with Special Needs

Emergency Contact Information

Enrollment Agreement

Event Permission Form / Headcount Form

Fire Drill Log, Policy, Forms

Staff Meeting Record Form

Transfer of Records Form

Transportation Permission Form

Head Start

Early Head Start/Child Care Partnership

Marketing Your Program

Brochure Template

Email Marketing Tips

Marketing Plan Toolkit

Nutrition, Health & Safety

Food & Nutrition

CACFP Income Eligibility Guidelines

CACEP Reimbursement Rates

Child / Infant Meal Patterns

Family Style Dining

Feeding Picky Eaters

Successful Program Management (cont.)

Nutrition, Health & Safety (cont.)

Healthy Celebrations Policy

Healthy Snack Alternatives for Celebrations

Healthy Menus and Recipes

Health

Asthma Action Plan

Exposure to Communicable Disease Notification

Green Cleaning

Health and Safety Checklist

Health Policy Reminder Letter

Immunization Schedules

Influenza Prevention Resources

Integrated Pest Management

Lead Testing & Prevention

RSV: When It's More Than Just a Cold

Safety

CFOC Health and Safety Standards

Crib Safety Guidance / Standards

Daily Safety Checklist - CCC Indoor / Outdoor

Emergency Plan Template

Emergency Preparedness Checklists

Food Allergies / Safety

Poison Prevention Tip sheets

Poisonous Plants

Posters

Diapering

Hand Washing

Know Your Poison Center's Number

No Cell Phone

Nut Free Zone

Weather Watch

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Questions/Answers

Contact Rose Snyder if you have any additional questions about Shared Source PA

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